

INFORMATIONAL WEBINAR



Special Needs Planning



Wed., October 13, 2021 6:00-7:30 p.m.

To register, visit our website at: **islandautism.org**

Learn the fundamental planning strategies used in creating an estate plan for the benefit of family members with an intellectual or developmental disability. We will review the overall objectives of such a plan including maximizing eligibility for government benefits, ensuring that future decisions by Trustees and supporters are made in an informed fashion consistent with the expressed preferences and best interests of family members with an intellectual or developmental disability, integrating fundamental estate planning considerations such as minimizing exposure to estate tax liability as well as Probate Court estate administration and reviewing the overall structure of a sound and holistic estate plan.

ABOUT THE PRESENTER



Attorney Fred Misilo is Chair of the Trust and Estate Department of Fletcher Tilton, a regional law firm with offices in Boston, Framingham, Providence, Worcester and Cape

Cod. He has over thirty years of experience in all aspects of estate planning, estate administration, trust management and asset protection.

Attorney Misilo is a Past President of both The Arc of the United States and The Arc of Massachusetts. He is Chair of the Board of Directors of Fallon Health, and served as Deputy Commissioner for the Massachusetts Department of Developmental Services.

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